

Note: Key data/information in this page is hidden, while that in the report is not.

1 Pesticide formulation registrations in China in 2015

1.1 Analysis of 2,810 new registrations of pesticide formulations in 2015

According to the Institute for the Control of Agrochemicals, Ministry of Agriculture (ICAMA), 2,810 new registrations of pesticide formulations (Including 226 hygienic insecticides) were approved in China in 2015, obtained by a total number of 788 registrants.

To be specific, of these 2,810 new registrations:

- 1,062 were for insecticides (hereinafter including hygienic insecticides and agricultural insecticides), accounting for the most registrations, 37.79% (down by 13.10% year on year) of the total
- 760 were for herbicides
- 847 were for fungicides
- 79 were for plant growth regulators which increased significantly by 92.69% year on year
- 30 were for acaricides

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Among the 1,823 registrations of single formulations, insecticides accounted for 40.81% of the total. There were 523 registrations of 99 different kinds of fungicides, 458 of 80 different kinds of herbicides, 67 of 21 different kinds of plant growth regulators and 31 registrations of acaricides and others (including rodenticides, molluscicides, nematocides, insect attractants, plant elicitors and so on).

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While in regards to toxicity, registration quantities for low-toxicity, micro-toxicity and moderate-toxicity pesticides were 2,231, 402 and 171 with YoY growth rates of -3.75%, 16.86% and -16.59% respectively.

Table 1.1-1 New registrations of pesticide formulations in China, 2015

Pesticide formulation	Quantity	Note
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX

Note: Registrations metioned in this figure were all approved by the ICAMA in 2015

Source: ICAMA & CCM

Table 1.1-2 New registration quantities of pesticide formulations in China, by formulation type, 2015

[illegible]

[illegible]

Source: ICAMA & CCM

1.3 New registrations of fungicide formulations in China in 2015

In 2015, China approved 847 new fungicide formulation registrations, including 523 for single formulations and 324 for mixed formulations, according to the Institute for the Control of Agrochemicals, Ministry of Agriculture (ICAMA). Registration quantities were essentially the same as in 2014, which had 826 new registrations with 532 for single formulations and 294 for mixed formulations. The data shows that new registrations for mixed formulations increased while those of single formulations decreased.

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There were 43 kinds of active ingredient combinations registered in China as mixed formulations in 2015.

The 847 new registrations were gained by 319 registrants, with the total quantity of new registrations gained by the top ten registrants alone accounting for 54.55% of the total.

Table 1.3-1 New registration quantities of fungicide formulations in China, by formulation type, 2015

[illegible]

Source: ICAMA & CCM

Table 1.3-2 Main fungicide formulation registrants in China, 2015

No.	Registrant	Quantity of registrations
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX

Source: ICAMA & CCM

2.1 788 registrants of pesticide formulations in China in 2015

In 2015, China's 2,810 new pesticide formulation registration approvals were gained by 788 companies.

There were 21 companies who gained more than 15 new approvals each. 7 of them are located in Shaanxi Province, and 3 are located in both Shandong and Guangdong provinces respectively.

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In addition, 22 of the 788 companies were foreign, including powerful multinational agrochemical manufacturers and their subsidiaries. Syngenta (Nantong) Crop Protection Co., Ltd., Syngenta AG, BASF SE and Syngenta (Suzhou) Crop Protection Co., Ltd. respectively registered 11, 10, 8 and 8 formulations, attracting a great deal of attention.

Table 2.1-1 Registrant quantities of pesticide formulations registrations in China by sub-category, 2015

Pesticide	Quantity of registrants	Top registrant by quantity of new registrations
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX
XXXX	XXXX	XXXX

Source: ICAMA & CCM

Table 2.1-2 Main registrants of new pesticide formulations registrations in China, 2015

[illegible]

Source: ICAMA & CCM